

**ENERGY TRANSITION PARTNERSHIP
FOR EU FISHERIES & AQUACULTURE**



ETP for the EU Seafood Processing & Trading Sector

MAC WG1

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Sector Engagement & Past Activities

- 4 support group meetings in 2025 identified bottlenecks & solutions
- EU-wide survey conducted via Seafood Europe; report shared with Commission
- Participation in key ETP events: Several workshops, meetings with the Commission + EMD Ireland 2025, ETP seminar February 2026

Challenges & Enablers for Processing & Trading


Challenges: Limited funding, complex regulations, infrastructure gaps, workforce skill shortages, fossil fuel dependence, data gaps

Enablers: Expanded funding & incentives, clear regulations, renewable energy integration, technological innovation, workforce training, sustainable logistics, cross-sector collaboration

2025 EU Survey Findings – EU Processing Sector

- **Focus:** Responses from France & Spain only
- **Renewable energy:** solar & wind widely used; hydrogen not yet available
- **Adoption:** LED, efficient refrigeration, heat recovery, smart controls
- **Challenges:** finance, regulations, partial emissions tracking, workforce skills, transport
- **Commitment:** willingness to collaborate, share knowledge, and support pilot projects

Moving Forward – 2026 ETP Activities

- **ETP Roadmap Q3 2026:** Support groups starting meetings and initiatives to back its development before and after publication
 - **Key focus areas:** energy efficiency audits, emissions baseline assessments, alternative fuel pathways, decarbonisation pilot projects, and skills development
 - **Collaboration:** across working groups for cross-cutting themes
 - **Working Group renewals:** final composition under review
 - **Trading & Processing meeting:** planned for April 2026 to discuss sector contributions
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