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# Supporting the Seafood Industry in Due Dilingence

Carmen González-Vallés Global Squid & Global Octopus Supply Chain Roundtables Director

Mercedes Mendoza

Advisory Services Director & Global Markets

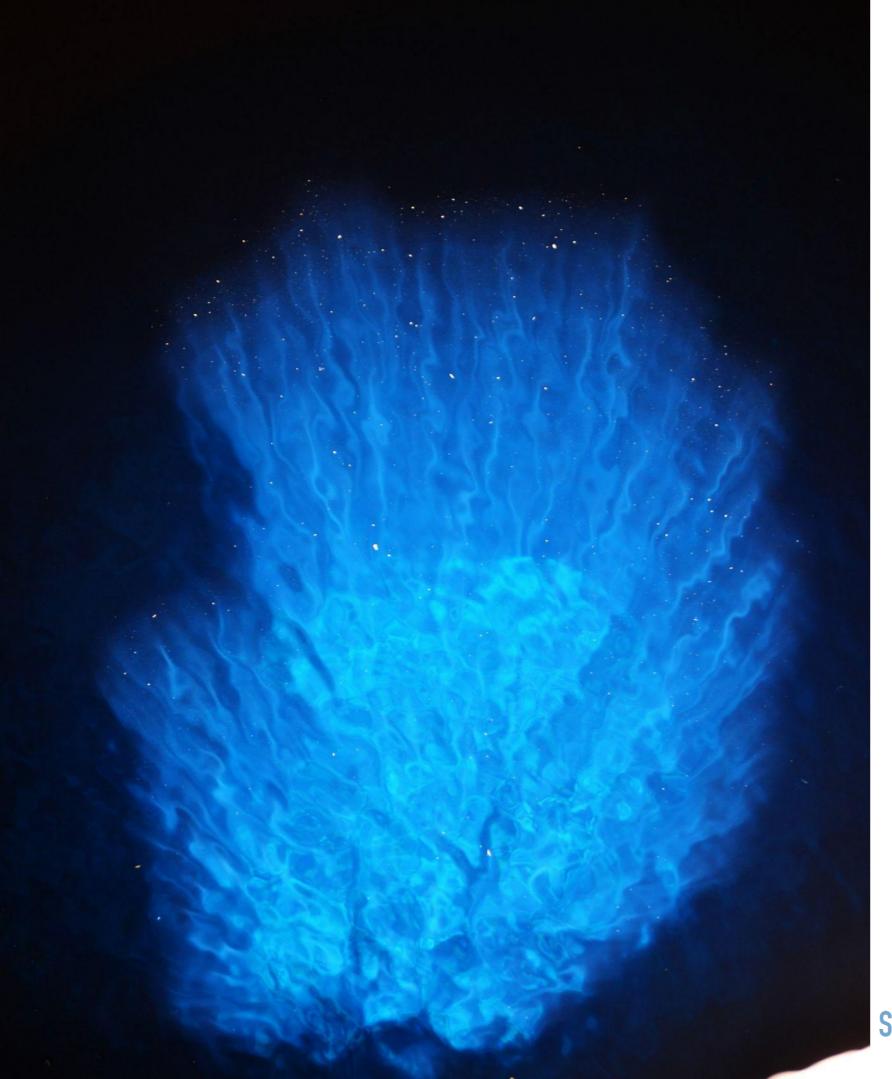
Deputy Director

### **Outline**

- ★ Overview & Background A brief introduction to our organization, our mission, and our approach.
- ★ Our Solutions A look at the tools, partnerships, and strategies we are implementing to drive positive impact.
- ★ Resources Showcase of different resources.
- ★ Case study.







# SUSTAINABLE FISHERIES PARTNERSHIP - Who We are?

NGO founded in 2006 and based in the USA, we operate as a virtual organization with no physical offices.

We work on a global scale...

More than 70 experts in over 20 countries

We do not run consumer campaigns, nor do we see boycotts as a solution. We are extremely cautious when working with companies to avoid greenwashing.

Providers of Fisheries Science

Scientific information Transparency



# Funded by Industry and Donors

Corporate partnerships / Sponsorships (45 companies)

Advisory Services

Donor Funding: Typically specific to species, location, or outcome. (USD 13.5 mill 2023/25)





### **How We Work**

We work with stakeholders throughout the supply chain to improve fishing and aquaculture and advance sustainable seafood production.



Partner with Retailers, Restaurants, and Brands



Mobilize the Seafood Supply Chain



Supply Chain Roundtables



Tools, Science, and Services



**Our Tools** 





Advisory Services is powered by SFP's <u>Seafood Metrics</u> platform, the leading global solution for tracking, monitoring, and evaluating seafood sourcing performance.

Seafood Metrics analyzes seafood sourcing using data from <u>FishSource</u>, SFP's public online database of fisheries and aquaculture information.

While Seafood Metrics gives companies a private location for their data, the <u>Ocean Disclosure Project</u> provides a transparent, public location for companies to disclose the sustainability of their seafood sources.

Our tools help the industry understand the environmental challenges facing the resources they rely on, connect this information to their supply chain, and facilitate the transparent transfer of this data to third parties or consumers.





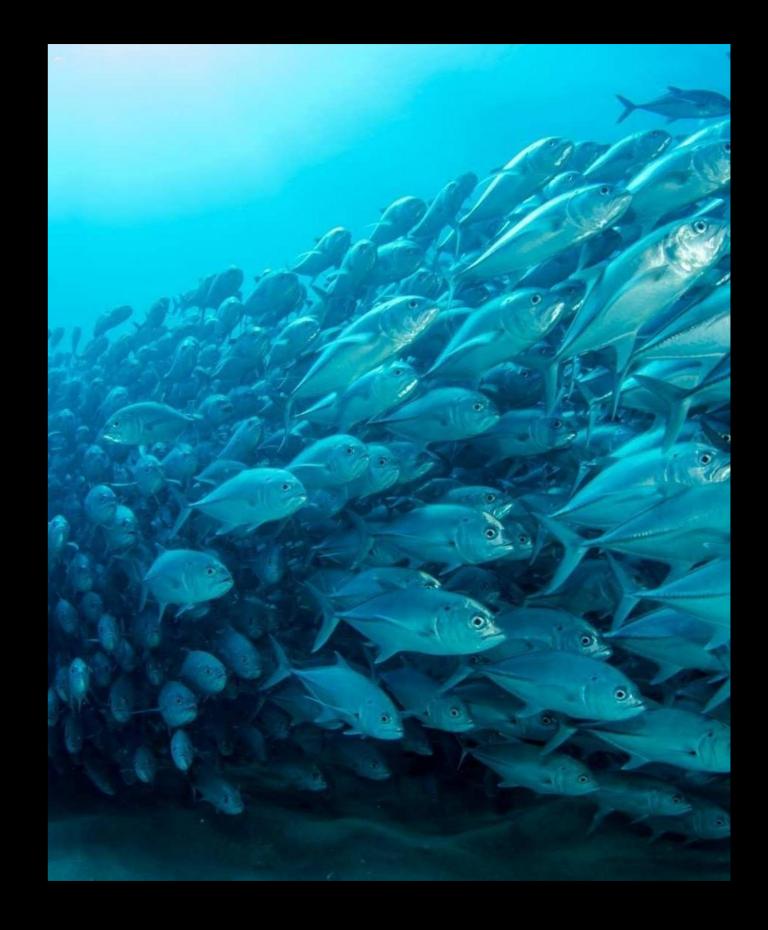
Free access website (with a large database behind it) providing information on ecological sustainability of fisheries and aqua zones.

- Aiming for global coverage
- Uses only publicly available information
- Compiles and summarizes
  - stock assessments
  - management measures
  - reports on environmental impacts of fishing
  - Status of small-scale fishers

FishSource contains **1,650** wild-capture stocks identified, covering **5,490** fisheries identified.

#### Of the **5,490** fisheries:

- Around ⅔ are scored for stock and management (account for ~43% of global catch volumes. estimated coverage >80% of retail sales volume in North America and Europe)
- Almost ½ updated since 2023
- Remaining ⅓ not scored (mostly Asian domestic and Small Scale Fisheries)





#### Definition of a fishery in FishSource:

- One species
- [+ one biological stock]
- +/or one assessment unit or one resource
- + one management unit
- + one flag country
- + one fishing gear [or gear group]

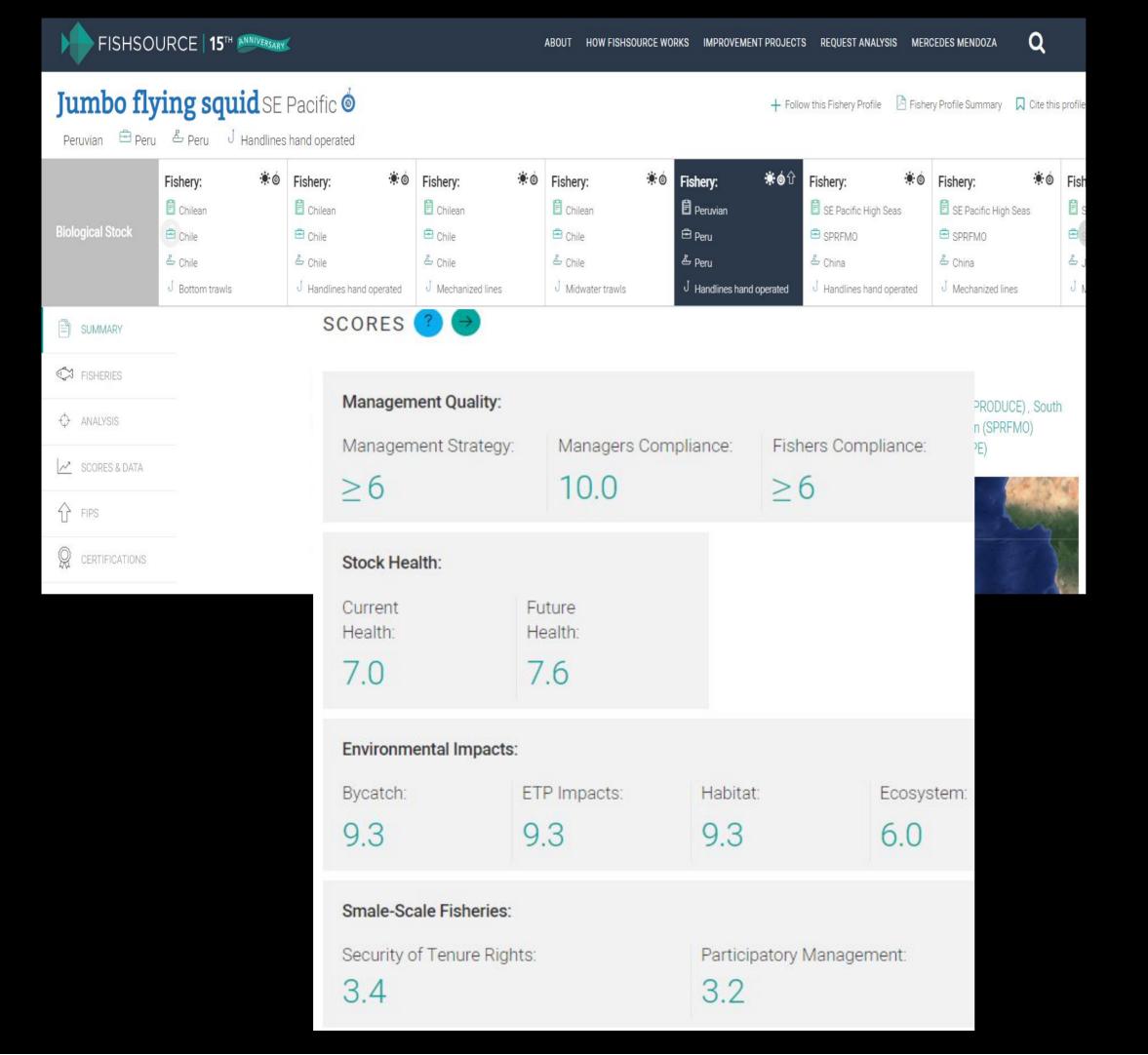
FishSource Evaluation Species Fishery 1 Our definition of a fishery narrows the scope to evaluate a single fishing gear operated by a flag Assessment Unit country on a stock Management Unit Flag Country Fishing Gear

Methodologies applied publicly disclosed

#### Profile includes:

- Summary
  - Strengths and Weaknesses
- Narrative sections
  - Stock Status
  - Management Quality
  - Environment and Biodiversity
- Scores
- Fishery Improvement Projects (FIPs)
- Certifications
- Sources
- Comments







FSS #1: Is the management strategy

precautionary?

FSS #2: Do managers follow scientific

advice?

FSS #3: Do fishers comply?

FSS #4: Is the stock healthy?

FSS #5: Will the stock be healthy in the

future?

FSS #6: Does the fishery impact bycatch

species?

FSS #7: Does the fishery impact

Endangered, Threatened, and Protected

(ETP) species?

FSS #8: Does the fishery impact on

seabed habitats?

FSS #9: Does the fishery impact the

marine ecosystem?

FSS #10: How well fishers are legally

recognized to have the right to fish

FSS #11: Do fishers can effectively engage

with the management of their fisheries

and help inform decisions



#### Global Record of Stocks and Fisheries (GRSF)





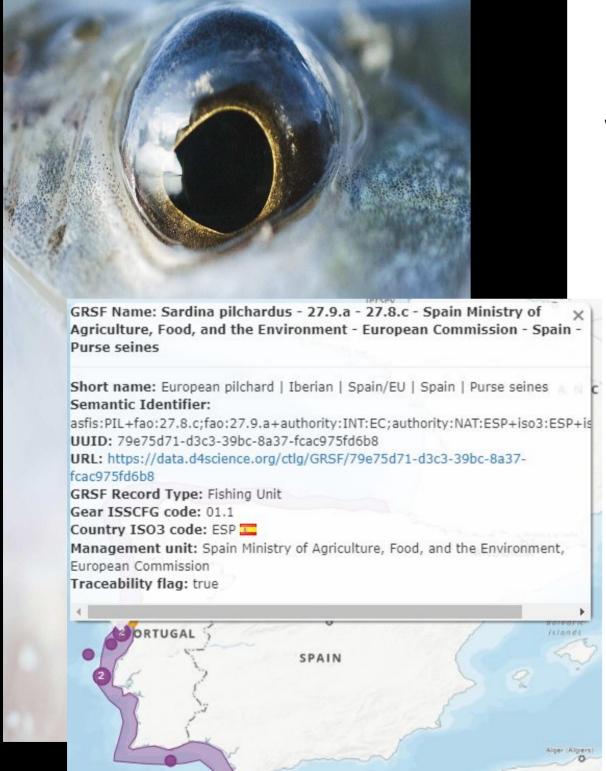


- ★ Collaboration between FishSource, Ram Legacy database, FAO
- ★ Catalogue of global stocks and fisheries
- ★ Producing unique codes for each stock and fishery
- ★ Awarded UNDP OIC funding to complete the work and develop a business plan

#### Unique UN-endorsed fishery ID codes

- Going global with a fishery identification service
- Setting a global standard for
  - traceability (to be included in the Global Dialogue Standard for Traceability (GDST))
  - catch reporting
  - management
  - product identification/labelling
  - science, academia, NGOs





Gibraltar\*

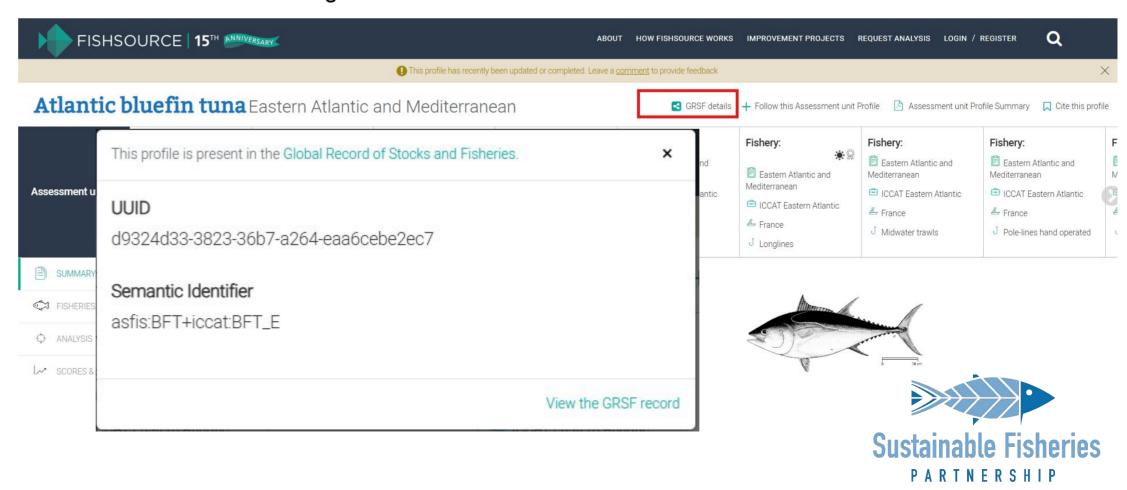
#### GRSF Semantic ID codes

- Stock:
  - < species> + <assessment area>
  - E.g.: asfis: PIL + fao:27.8.c; fao: 27.9.a
- Using accepted standards e.g. FAO ASFIS, WoRMS
  - But compiling and improving area standards

#### Semantic IDs



- Fishery:
  - <species> + <assessment area> + <management authority/ies> +<management/reporting area> +
    <flag country> + <fishing gear>
  - E.g. asfis: PIL + fao:27.8.c; fao: 27.9.a + authority:INT:EC; authority:NAT:ESP + fao:27.8.c; fao: 27.9.a + iso3:ESP + isscfg: 01.1





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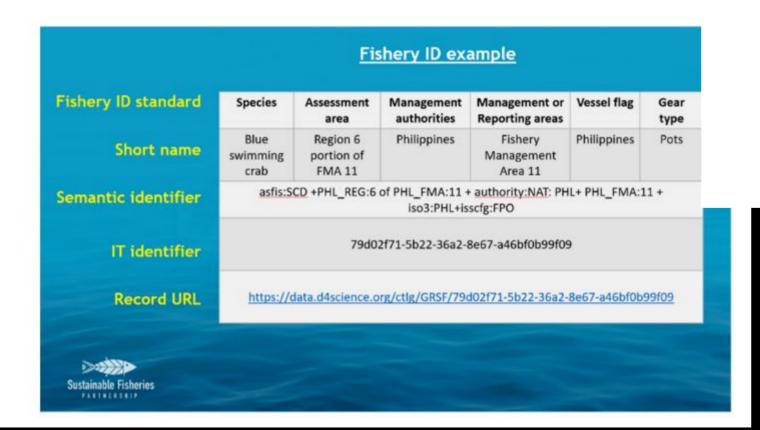
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Publix supports traceability initiative using universal fish IDs



#### **PUBLIX CRAB PACKAGING WILL DEBUT TRACEABLE FISHERY IDS**





Publix announced that the supermarket's crab packaging will feature SFP's universal fish ID codes.

Publix crab packaging will debut traceable fishery IDs. On Monday at Seafood Expo North America,

**Aquafuture** SPAIN Aquafuture Spain 2025
A Milestone in Aquaculture Innovation Dates: May 20-22, 2025 Location: Ifevi Exhibition Centre, Vigo

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## <u>Science-based. Seafood-focused.</u> (+1200 companies)

Subscription system that offers Seafood Sustainability Solutions from Sourcing to Sales. Built upon FishSource database and FAO's global production data. Businesses can customize, at a product level if desired, their seafood sourcing aligned with international standard for stock, species, and more.

In addition to tracking MSC (all GSSI certifications in 2025), FIP, ASC, BAP, GlobalGAP, EU organic, BIO seafood you can get access to an exclusive Seafood Metrics Wild fisheries risk ratings, farmed seafood improvements ratings and the Human Rights Risk Indicator (HRRI). Helping to identify and anticipate problems with certified fisheries or FIPs.

Seafood Metrics allows companies to understand, monitor and address the specific sustainability issues associated to their seafood sources and work closely with their suppliers to improve the status of their seafood.





ETP

fishery

FS Score 1

**E&B Scores** 

FS Score

Evaluates the risk of bycatch of endangered,

threatened and protected species in the

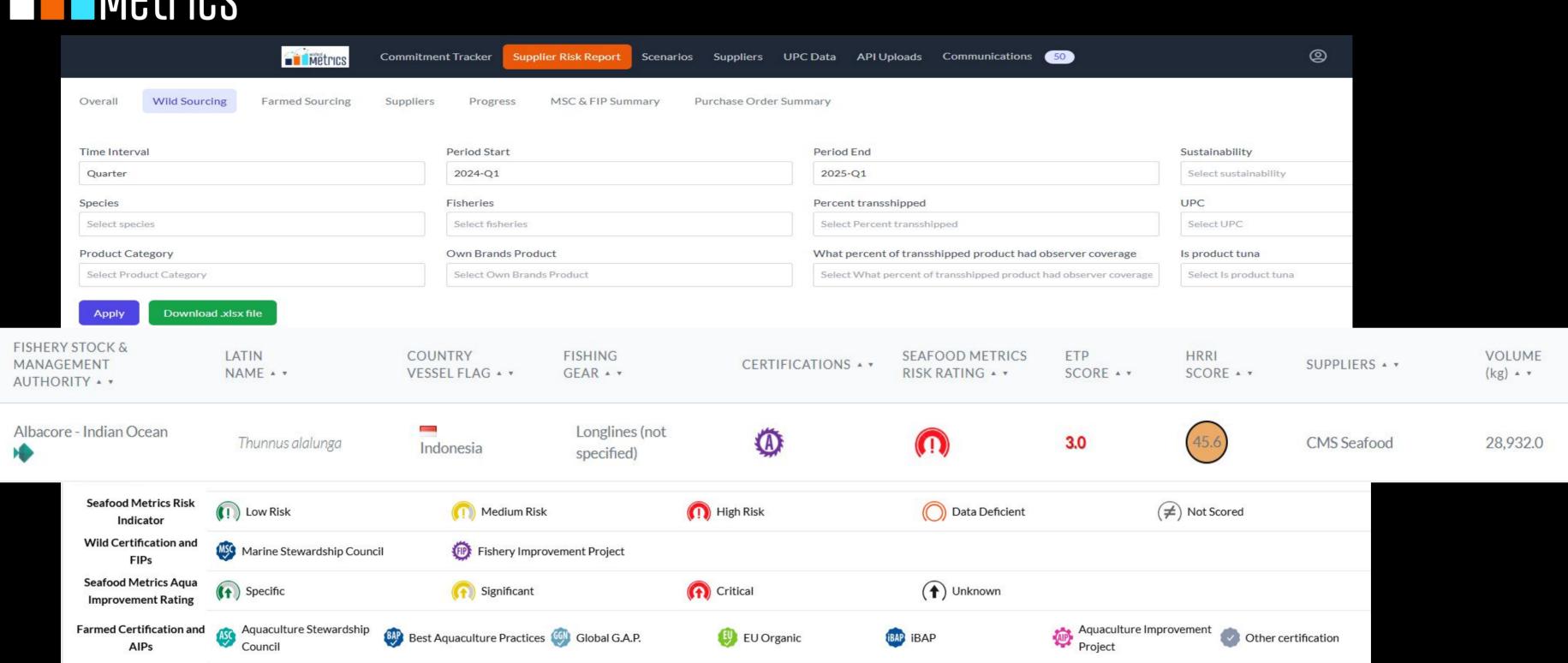
Management Quality (Scientific advice)

**BYCATCH** 

FS Score 2

Managers Compliance

E&B Score component to evaluate ByCatch



E&B Score component to evaluate Habitat

**ECOSYSTEM** 

FS Score 4

E&B Score component to evaluate Ecosystem

Stock Health (Relative Biomass)

FS Score 5

Future Health (Fishing Mortality)

HABITAT

FS Score 3

Fishers Compliance







**ALDI Australia** 

ALDI has proudly played a significant role in the Australian community since its first store opened in 2001. Today, ALDI has over 595 stores and 16,000 employees across our retail stores, distribution centres and corporate offices.

Why Participate?

The ALDI core values of simplicity, consistency and responsibility guide us in everything we do to improve the livelihood of local businesses, create employment opportunities, and deliver high quality, permanently low-priced products to Australians every day.

2024

How ODP Works What's Included?

| Number of<br>Fisheries Used | Number of certified fisheries | Number of<br>fisheries in a FIP | Number of<br>fisheries Well<br>Managed | Number of<br>fisheries Managed |
|-----------------------------|-------------------------------|---------------------------------|----------------------------------------|--------------------------------|
| 32                          | 15                            | 7                               | 16                                     | 6                              |



The ODP is a transparency-focused initiative that enables seafood-buying companies to disclose their wild-caught and farmed seafood sources through ODP profiles. Free access resource. Target users: investors, Ngos and consumers

#### Why participate?

| Species and<br>Location                                                                                  | Production<br>Methods | Certification or<br>Improvement<br>Project | Sustainability<br>Ratings                         | Notes |
|----------------------------------------------------------------------------------------------------------|-----------------------|--------------------------------------------|---------------------------------------------------|-------|
| Argentina                                                                                                |                       |                                            |                                                   |       |
| <b>=</b> +=                                                                                              | - Bottom trawl        | Certified                                  | <b>FishSource</b><br>Well Managed                 | ^     |
| Atlantic cod                                                                                             |                       |                                            | Seafood Watch<br>Eco-Certification<br>Recommended |       |
| Gadus morhua  Barents Sea  Fishery countries:                                                            |                       |                                            | Good Fish Guide<br>Think 3                        |       |
| Estonia, Faroe Islands,<br>Greenland, Latvia,<br>Lithuania, Norway,<br>Poland, Russia, United<br>Kingdom |                       |                                            | Ocean Wise<br>Recommended                         |       |

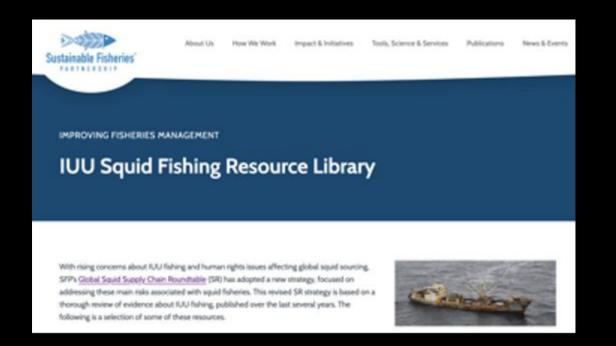
#### **Environmental Notes**

- There are significant concerns about the cumulative impacts of the Barents Sea fishery upon the endangered species, golden redfish, which is currently classified as Vulnerable.
- There is bycatch for this fishery but non-target species are retained. Management measures are in place to reduce impacts on retained species.
- . Bottom trawls will directly impact on the sea bed. Management measures are in place to limit impacts on benthic habitats.

#### **General Notes**

No additional notes.













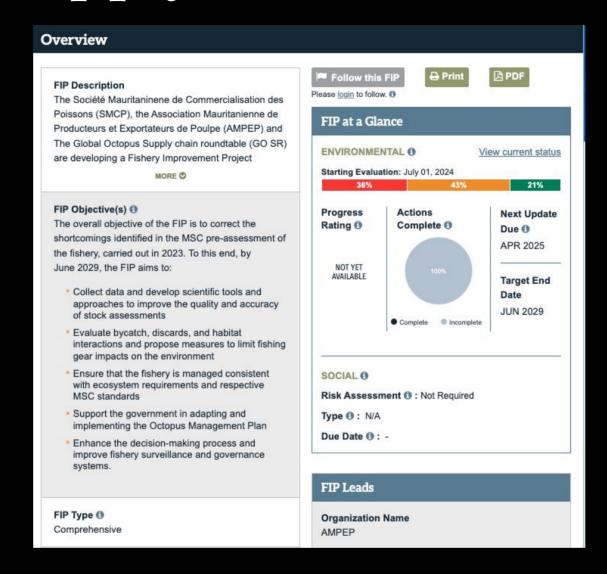
### Additional resources

- Sector sustainability reports
- IUU Squid Fishing resource library
- Policy Briefings and updated reports
- Training HRDD



# Case study: Mauritania Supply chain roundtables







#### THE ROUNDTABLE WANTS TO CATALYSE ACTION



Following a third-party Human Rights Impact Assessment in Mauritania and Senegal

Today (5th October) the Global Roundtable on Marine Ingredients is releasing a human rights impact assessment (HRIA) that it commissioned to Partner Africa in May 2022 and was conducted in Senegal and Mauritania (July and September 2022, January 2023).

With Partner Africa's HRIA, the Global Roundtable aimed to better understand the situation on the ground, and to link the impacts in the small pelagic fish value chain in Senegal and Mauritania with the United Nations' business and human rights framework. Ultimately, the Global Roundtable wants to catalyse positive action in those two countries.



# Thanks!



www.sustainablefish.org

carmen.qvalles@sustainablefish.orq

mercedes.mendoza@sustainablefish.org