



# Transition Pathway for the agri-food industrial ecosystem

Market Advisory Council

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# Summary

1. What is the Transition Pathway for the agri-food industrial ecosystem?
2. What are the main contents?
3. What are the expected actions and next steps?
4. What is of relevance to the market of fishery and aquaculture products?

The transition pathway for the agri-food industrial ecosystem was published on 11 March 2024:

[Transition pathway for the agri-food industrial ecosystem - European Commission \(europa.eu\)](https://european-commission.europa.eu/transition-pathway-for-the-agri-food-industrial-ecosystem)

# Relevant EU initiatives in Agri-food

The European Green Deal

Farm to Fork Strategy

**The EU Code of Conduct on responsible food business and marketing practices**

Biodiversity Strategy

Bioeconomy Strategy

Blue economy Strategy

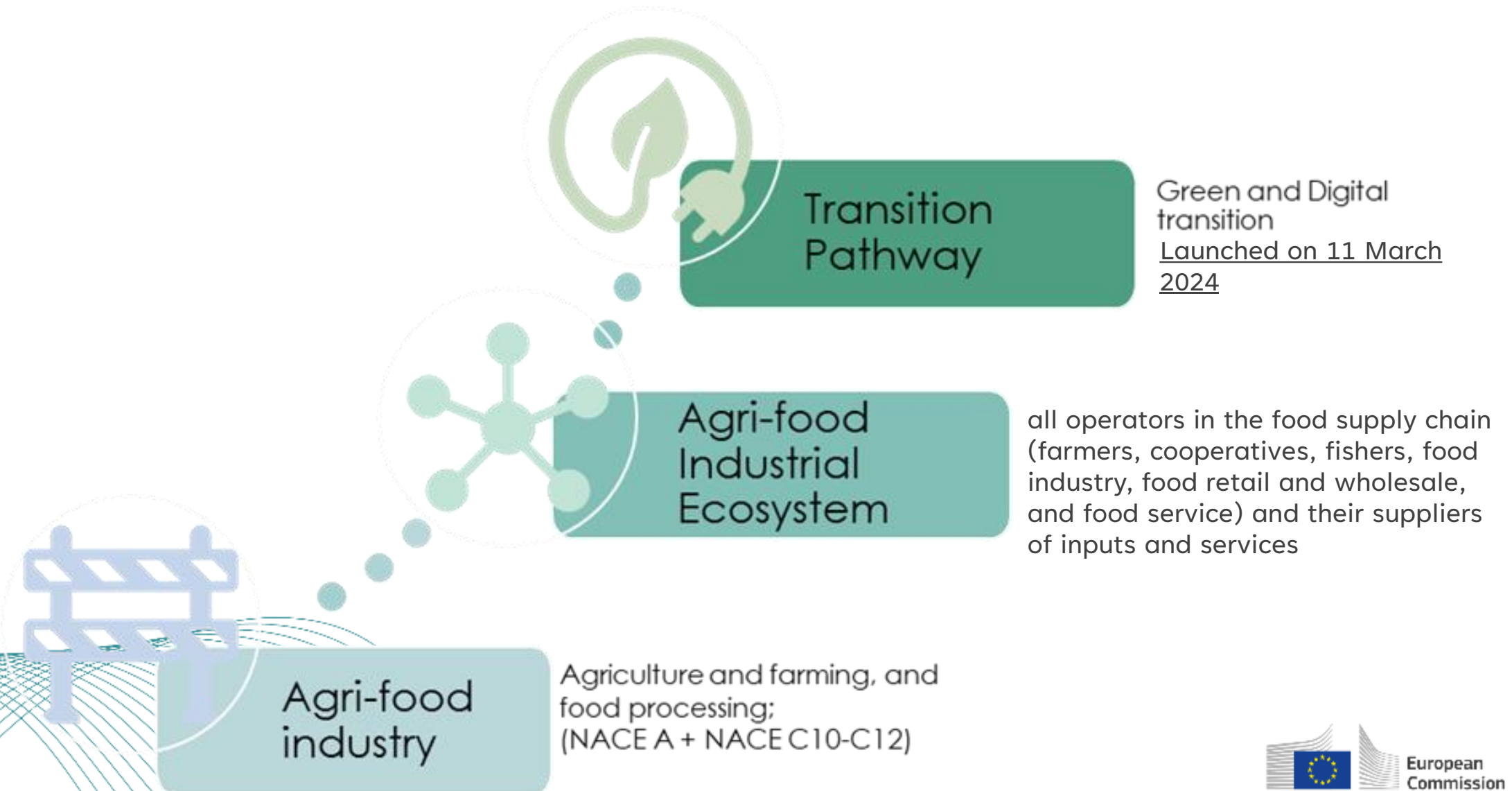
Common Agricultural Policy (CAP) / Common Fisheries Policy (CFP)

**EU New Industrial Strategy – Industrial eco-systems**

# Industrial Ecosystems in the EU



# What is the agri-food ecosystem?



# What is the agri-food transition pathway?

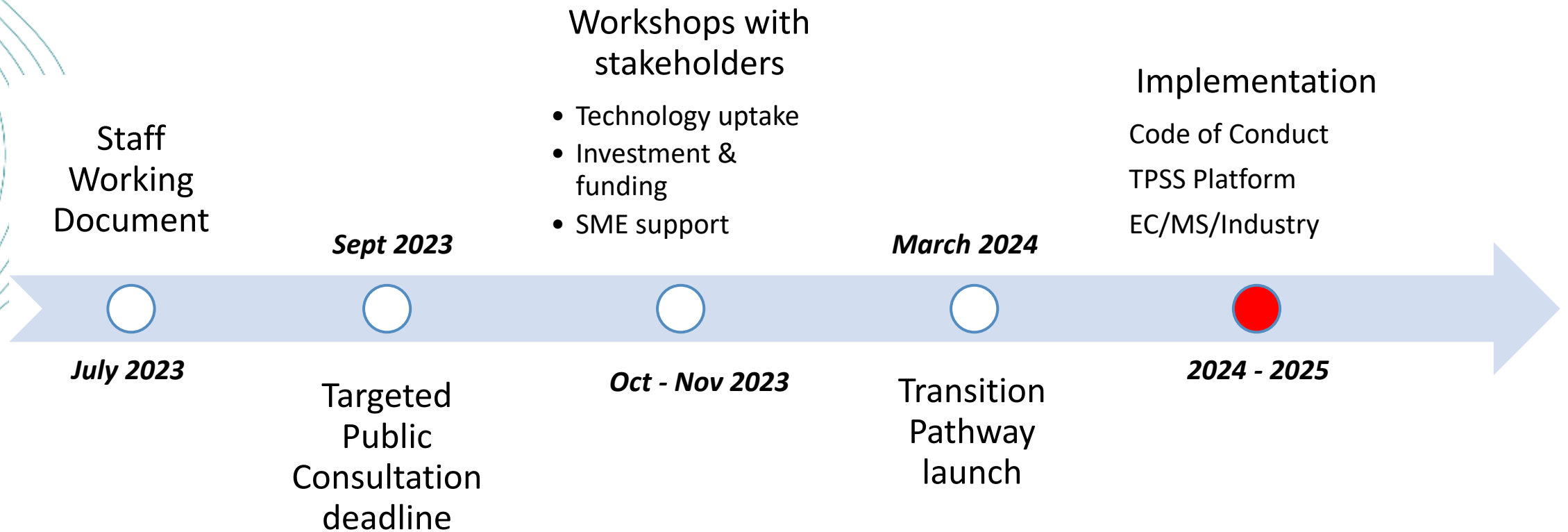
## It is...

- ✓ a joint vision for the future of the EU agri-food ecosystem
- ✓ the result of a co-creation process among stakeholders
- ✓ a concrete and actionable plan for the resilience, sustainability and digitalization of the EU agri-food ecosystem

## It is not...

- ✓ meant to substitute on-going work and consultations on legislative proposals and other policy action
- ✓ an assessment of existing legislation

# Co-creation process of the Agri-Food Transition Pathway



# Transition pathway for the agri-food industrial ecosystem

## 8 building blocks

Sustainable  
competitive  
-ness

Public  
governanc  
e

Social  
dimension

Research &  
innovation

Single market  
&  
infrastructure

Skills

Investment  
& funding

Internationa  
|  
cooperation

Each chapter contains background,  
**co-creation input & actions**



# Investment and funding

Increase awareness of the investment needs

Showcase company sustainability transition success stories on Transition Pathway Platform (TPP)

Share information about funding and financing opportunities (mapping)

Local, regional or national schemes to overcome barriers to funding and investments

Provide information on agri-food-focused incubators and accelerators to support SMEs

EIC Accelerator Work Programme 2025

# Mapping of EU Investment and funding opportunities (2023)

\*Information from Transition Pathway for the agri-food industry report Annex 1

Programme	Lead EC Service	Definitions (2021-2027)	Quantities
<b>CAP</b>	AGRI	EAFRD + MS. Mostly agriculture	€ 35 billion
<b>CFP</b>	MARE	EMFAF + MS. Fisheries	€ 6.1 billion
<b>Cohesion Policy Funds</b>	REGIO	ERDF, CF, ESF, JTF. All sectors	€ 1.2 trillion (€ 7 billion)
ESF+	EMPL	Employment, education, skills. All sectors	€ 99.3 billion
<b>RRF</b>	MS / RECOVER	NextGeneration EU (Grants and loans). All	€ 0.7 trillion (€ 6.7 billion)
<b>TSI</b>	REFORM	Demand driven. All sectors	€ 0.86 billion
<b>InvestEU</b>	ECFIN	EIB Group (EIB+EIF). Access to finance. All	€ 26.2 billion
<b>SMP / COSME</b>	GROW / EISMEA	SMEs. All sectors.	€ 4.2 billion
<b>Horizon Europe</b>	RTD	Research and Innovation. All sectors	€ 95.5 billion (€ 9 billion)
HE Pillar 3	EIC	Innovation including scale up. All sectors	€ 10.1 billion
HE Pillar 3	EIT	EU + Private. R&I. Some sectors. EIT-Food	€ 3 billion (€ 431 million)
<b>LIFE</b>	ENV	Environment. Some sectors	€ 4.43 billion
<b>Digital Europe</b>	CNECT	Digitalisation. Some sectors	€ 7.59 billion
<b>Erasmus+</b>	EAC	Education and training. All sectors	€ 26.2 billion

## Next steps

Budget is allocated to create a **Transition Pathway Stakeholders Support Platform** (DG GROW)

3 years – extendable to 6 years

Budget is allocated to support a contractor for development of contents (DG GROW)

2 years – extendable to 4 years

Alignment particularly with the **EU Code of Conduct** (DG SANTE)

Synergies particularly with the **SFS Partnership** and **EIT-Food** (DG RTD)

Synergies with other DGs to take into account (AGRI, ENV, EMPL, MARE...)

Synergies in the International dimension (INTPA, UN FS Summit platform)

# The Transition Pathway Stakeholders Support Platform

Online Stakeholders support platform with different functionalities (examples):

- Pledges submission by stakeholders
- Best practices sharing
- One-stop shop for information (e.g. funding, legislation)
- Linked to other ecosystems
- Food system approach

Thank you for your attention

Questions?

