



# EUMOFA work programme 2024

MAC WG1 – 31 January 2024

*DG MARE – Unit A4*

# Ongoing studies

- Aquaculture outlets (March 2024)
- Market evolutions after COVID, Brexit and Russian military aggression of Ukraine (March 2024).
- Market composition per fishing methods (1<sup>st</sup> semester 2024)
- Price Structure Analyses:
  - Seabass in EL, ES and IT (1<sup>st</sup> quarter 2024)
  - Mackerel in ES, PT and NL (1<sup>st</sup> quarter 2024)
  - Sprat in SE, DK, PL (2<sup>nd</sup> quarter 2024)

# Future Price transmission analyses

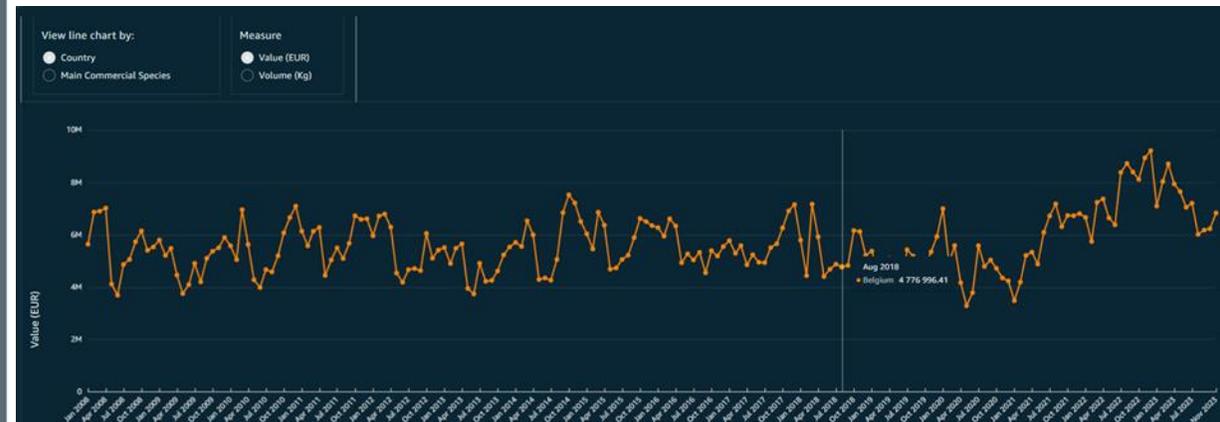
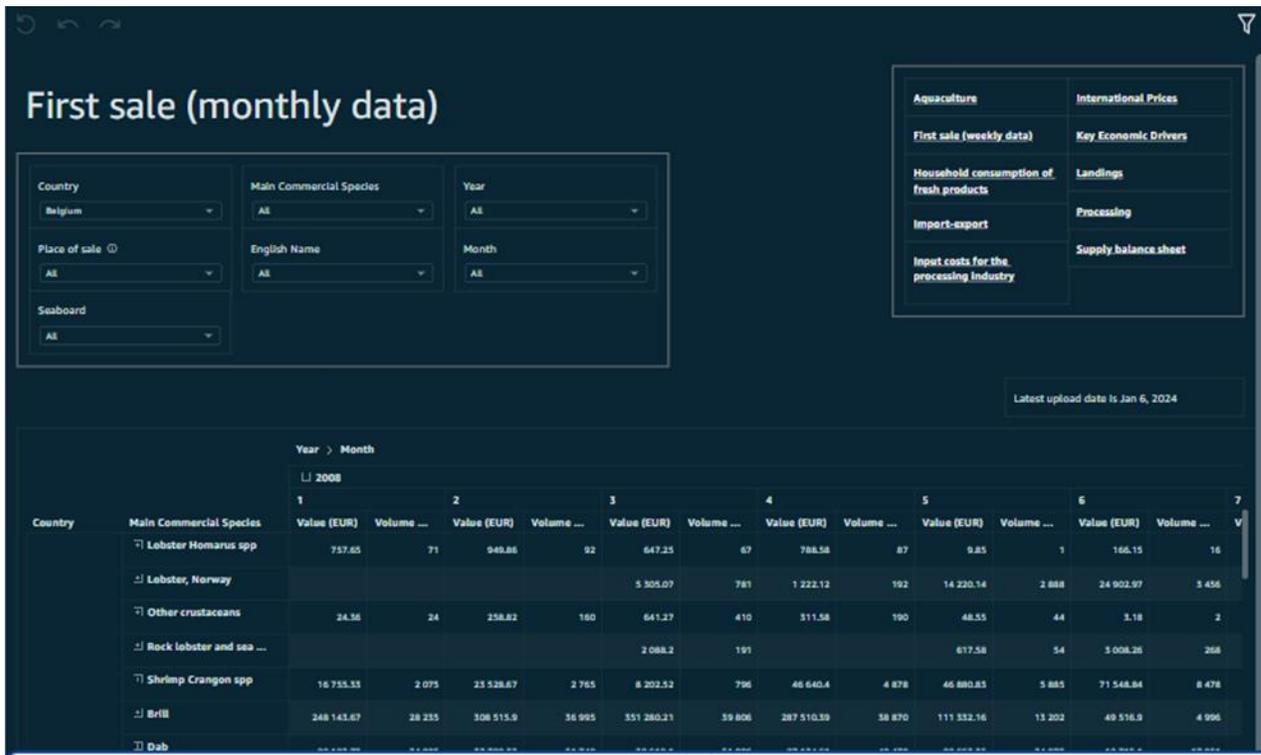
- Hake in ES, IE, FR
- Anchovy in ES, IT, HR
- Sole in NL, FR, BE
- Smoked Salmon FR, PL, DE

# Other ad-hoc studies

- Market trends of tuna products (indicative timeline: Dec 2024), including:
  - new trends in direct human consumption (qualitative);
  - a chapter on frozen and defrosted tuna in the intermediate (fish brokers) and final (HORECA and retail) segments;
  - a chapter on recent events.
- Digitalisation of selling methods at first sale stage (Q4 2024);
- 2024 edition of the Blue bioeconomy report (Q4 2024);

# Other developments

- New species profiles for mackerel, sardine, squid and sprat
- Conception and publication of species profiles for farmed species.
- New online dashboards and revamp of Eumofa website



Thank you for your attention