

Working Group 2: EU Markets

Draft Agenda

Wednesday, 29 November 2023 (09:30 – 13:00 CET)

Zoom

Interpretation in EN, ES, FR

09:30 Welcome from the Chair, Pierre Commère

09:35 Adoption of the agenda and of the last meeting's minutes (19.09.23)

09:40 Action points

- State-of-play of the action points of the last meeting - information

09:45 Trade Agreements & Trade Policy Instruments

- Update on latest trade developments by Commission representative (MARE B3), including:
 - Australia
 - ASEAN (Thailand)
 - European Economic Area (Norway, Iceland)
 - Mercosur
 - Morocco
- Exchange of views
- Way forward

10:20 IUU Regulation (Catch Documentation Scheme)

- Presentation on modifications in the context of the agreement on the legislative revision of the fisheries control system by Commission representative (MARE B4)
- Exchange of views
- Way forward

11:00 Break

11:15 Food and Agriculture Organisation (FAO)

- Presentation on the main topics and outcomes of the 11-15 September 2023 Sub-Committee on Fisheries meeting by Márcio Castro de Souza, FAO
- Exchange of views

11:50 European Market Observatory for Fisheries and Aquaculture (EUMOFA)

- Presentation of "The EU Fish Market" 2023 report by Commission representatives (MARE A4) and EUMOFA experts
- Exchange of views



12:20 EU Market Supply

- Presentation of “Finfish Study 2023” by Poul Melgaard Jensen, Danish Seafood Association
- Way forward

12:50 AOB

12:55 Summary of action items

13:00 End of meeting

DRAFT



Annotated Version

Type	Item	Background	Purpose	Documents
Information + Decision	Trade	Under the Work Programme, trade developments are a priority. It is established practice for Commission representatives to deliver updates on the latest trade policy developments affecting the market. The Chair identified Australia, ASEAN (Thailand), European Economic Area (Norway, Iceland), Mercosur, Morocco as particularly relevant.	Presentation and exchange with COM representatives. Decision on way forward (e.g., drafting of advice, monitor developments, none).	- Information Page
Information + Decision	IUU Regulation	In May 2023, provisional political agreement was reached between the European Parliament and the Council on the revision of the fisheries control system proposed by the European Commission. In the context of the revision, modifications were made to the catch documentation scheme under the IUU Regulation. In the past, the MAC held several exchanges about the revision and adopted advice on the topic.	Presentation and exchange with COM representative on the changes affecting catch documentation schemes. Decision on way forward (e.g., drafting of advice, monitor developments, none).	- Legislative Train - MAC Advice - MAC Advice - MAC Advice - Council Press Release - EP Press Release
Information	FAO	From 11 to 15 September 2023, the Nineteenth Session of the FAO's Sub-Committee on Fisheries took place. The agenda topics included fisheries outlook, global themes, and cooperation with other international organisations, market access, and the Code of Conduct for Responsible Fisheries and Post-Harvest Elements.	Presentation and exchange with FAO representative on the main themes and outcomes of the session.	- Working Documents
Information	EUMOFA	Every year, EUMOFA publishes "The EU Fish Market" report". The report aims at providing an economic description of the whole European fisheries and aquaculture industry. It replies to questions such as what is produced/exported/imported, when and where, what is consumed, by whom and what are the	Presentation and exchange with COM representatives and EUMOFA experts on the latest edition.	- EUMOFA Reports

		main trends.		
Information	EU Market Supply	The “Finfish Study” is an annual publication by AIPCE-CEP that aims to explain the activities of the fish and seafood processing industry and trading sector, including by demonstrating the need for supply of imported seafood, particularly whitefish to produce added value seafood within Europe.	Presentation and exchange with AIPCE-CEP representative on the latest edition of the study.	- Study

DRAFT