



WORKING GROUP 1 – EU PRODUCTION

Julien Lamothe

Chair

BusinessEurope, Av. de Cortenbergh 168, 1000 Brussels

Wednesday, 7 June 2023

AGENDA (CET TIME ZONE)

- 10:00 Welcome from the Chair, Julien Lamothe
- 10:05 Adoption of the agenda and of the last meeting's minutes (28.03.23)
- 10:10 Action points of the last meeting
- 10:15 European Market Observatory for Fisheries and Aquaculture (EUMOFA)
- 11:00 Common Market Organisation
- 11:30 Break
- 11:45 Scientific, Technical and Economic Committee for Fisheries (STECF)
- 12:15 Brexit Adjustment Reserve
- 12:30 Awareness and Role of Producer Organisations (POs)
- 13:00 Joint MAC/NWWAC/NSAC Focus Group on Brown Crab
- 12:35 AOB
- 13:25 Summary of actions points

13:30 End of the meeting

ACTION POINTS (28 MARCH 2023)

European Market Observatory for Fisheries and Aquaculture (EUMOFA):

- Secretariat to provide the contacts of aquaculture representatives to the European Commission for potential further questions on the study on the challenges of aquaculture products in food outlets
- Agreed draft advice on tuna studies to be put forward to the Executive Committee for consideration and potential approval
 - Contacts provided (EMPA, FEAP, APROMAR)
 - Advice adopted: 30 March 2023 | Commission's reply: 25 May 2023

Scientific, Technical and Economic Committee for Fisheries (STECF):

- Under the draft agenda of the next meeting, consideration of draft advice on the Economic Report on the EU Aquaculture Sector, which will be developed by the Aquaculture Advisory Council, to be scheduled
 - Agenda item scheduled

ACTION POINTS (28 MARCH 2023)

Landing Obligation

- Agreed draft advice to be put forward to the Executive Committee for consideration and potential approval
 - Advice adopted: 30 March 2023 | Commission's reply: 23 May 2023

Awareness and Role of Producer Organisations (POs)

- Under the draft agenda of the next meeting, presentation by OPP72 about projects financed by their Production and Marketing Plan to be scheduled
 - Agenda item scheduled

ACTION POINTS (28 MARCH 2023)

Production and Marketing Plans

- Agreed draft advice to be put forward to the Executive Committee for consideration and potential approval
 - Advice adopted: 30 March 2023 | Commission's reply: pending

Vice-Chair

- Chair to inform the Executive Committee about the lack of expressions of interest, plus to schedule the agenda item again in a future meeting
 - Executive Committee informed at the 30 March 2023 meeting

EUROPEAN MARKET OBSERVATORY FOR FISHERIES AND AQUACULTURE (EUMOFA)

➤ Exchange of views about methodology for price structure analysis of the supply chain of EU tuna sector within global tuna market

▪ Laurène Jolly, MARE A4

- Narrow the scope and prioritise among the different topics to be covered:
 - Production and raw material: global and EU volumes of production, certification schemes and RFMOs production
 - Trade flow analysis: analysis of imports and exports of tuna raw material from extra EU countries, volumes under ATQs
 - Market trends, including new trends in direct human consumption (qualitative)
 - “Defrosted” tuna market in the EU: qualitative analysis of market and trends
 - Impact of the recent crisis on the EU tuna market
- Aspects not feasible due to lack of data and available information:
 - State of the product at landings, re-export data, direct sourcing of EU canneries from EU flagged vessels, quantitative analysis of defrosted market
- Assessment of impacts on the EU market of EU legislation outside EUMOFA scope:
 - SFPAs, ATQs, subsidies, sanitary controls, labour rules, IUU

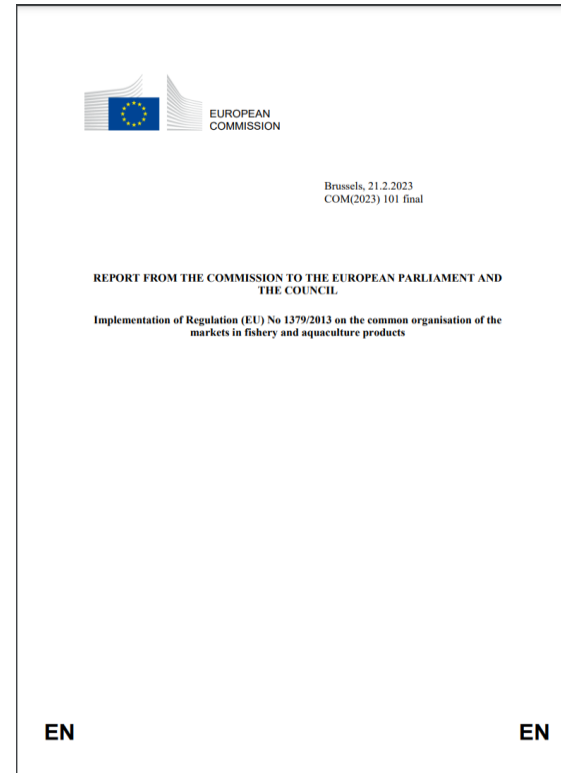
COMMON MARKET ORGANISATION

➤ Presentation of initiatives related to Producer Organisations foreseen under the report on the functioning of the CMO

- Paul Thomas (EAPO)

➤ Exchange of views

➤ Way forward



BREAK

➤ **BACK AT 11:45**

SCIENTIFIC, TECHNICAL AND ECONOMIC COMMITTEE FOR FISHERIES (STECF)

- **Update on proposal of joint advice on the Economic Report on the EU Aquaculture Sector**
 - **Cécile Fouquet, Secretary General, Aquaculture Advisory Council (AAC)**
- **Consideration of joint draft advice**
 - Draft advice circulated: 1 June 2023
- **Way forward**

BREXIT ADJUSTMENT RESERVE

- Presentation on expected impact on EU supply due to decommissioning schemes
 - Paul Thomas (EAPO)
- Exchange of views

AWARENESS AND ROLE OF PRODUCER ORGANISATIONS

- Presentation of the “sea in the school”, food custody” and “producer-consumer proximity labelling” projects financed under the Production and Marketing Plan
 - Nicolás Fernández Muñoz (OPP72 – Conil)
- Exchange of views

JOINT MAC/NWWAC/NSAC FOCUS GROUP ON BROWN CRAB

- Update on latest meetings, joint workshop, and upcoming work
 - Norah Parke, Focus Group Chair

- Exchange of views



SAVE THE DATE

BROWN CRAB WORKSHOP

16 May 2023 - Paris, France and online

The poster features a blue background with white text. To the right of the text are two images: a red fishing boat on the sea with wind turbines in the background, and a close-up of a large brown crab on a wooden pier.

Logos at the bottom include:

- Logo of the European Commission (LES EAUX OCCIDENTALES, SEPTENTRIONALES, NORTH WESTERN, NOROCCIDENTALES)
- MAC (Market Advisory Council)
- NSAC (North Sea Advisory Council)
- Co-funded by the European Union

AOB, ACTION POINTS, END OF MEETING

➤ **AOB**

➤ **Summary of action points**

➤ **End of meeting**