



WORKING GROUP 1 – EU PRODUCTION

Sean O'Donoghue

Chair

NH Brussels EU Berlaymont

Thursday, 26 January 2023

AGENDA (CEST TIME ZONE)

- 15:00 Welcome from the Chair, Sean O'Donoghue
- 15:05 Adoption of the agenda and of the last meeting's minutes (19.09.22)
- 15:10 Action points of the last meeting
- 15:15 Economic Report on the EU Aquaculture Sector
- 15:45 Annual Economic Report on the EU Fishing Fleet
- 16:15 Russian Invasion of Ukraine
- 16:45 **Break**
- 17:00 European Market Observatory for Fisheries and Aquaculture (EUMOFA)
- 17:15 Marketing Standards
- 17:45 Awareness and Role of Producer Organisations (POs)
- 18:20 AOB
- 18:25 Summary of actions points
- 18:30 End of the meeting

ACTION POINTS (19 SEPTEMBER 2022)

Production and Marketing Plans:

- Draft text to revise the “Production and Marketing Plans: Guidelines and Good Practices” document to be put forward to the Executive Committee for consideration and approval via written procedure
 - Document approved by Executive Committee: 3 November 2022
 - Translated into Spanish and French

Annual Economic Report on the EU Fishing Fleet:

- Under the draft agenda of the next meeting, agenda item to be scheduled to prepare suggestions ahead of the 2023 report
- Request to the European Commission to develop a breakdown, at national and fleet segment levels, of the breakeven fuel price figure
- Under the draft agenda of the next meeting, schedule an exchange of views concerning the breakeven fuel price figure developed by the industry
 - Agenda item scheduled to consider draft advice, including recommendation on breakeven fuel price figure

ACTION POINTS (19 SEPTEMBER 2022)

Russian Invasion of Ukraine:

- Under the draft agenda of the next meeting, presentation by Katarina Sipic (AIPCE-CEP) of the State aid crisis mechanisms per Member State for the processing sector to be scheduled
 - Replaced by consideration of draft advice on market disturbances

Marketing Standards:

- Secretariat to circulate a questionnaire to determine the preference of the members between integrating sustainability labelling for fisheries and aquaculture products under the Marketing Standards framework or under the Sustainable Food System Framework
 - Advice adopted (based on Secretariat's questionnaire): 13 December 2022

Awareness and Role of Producer Organisations (POs):

- Under the draft agenda of the next meeting, draft advice on improving communication on the role of the CMO Regulation and of the POs to be considered
 - Agenda item scheduled

ECONOMIC REPORT ON THE EU AQUACULTURE SECTOR

- **Presentation of the 2022 edition**
 - **Rasmus Nielsen, STECF EWG Chair**

- **Exchange of views**



ANNUAL ECONOMIC REPORT ON THE EU FISHING FLEET

➤ Consideration of draft advice on suggestions for 2023 edition

- Action point of 19 September 2022 meeting: Prepare suggestions for 2023 report + request breakdown of fuel price figure
- Secretariat's questionnaire: 23 November – 8 December 2022
- Replies to the questionnaire: EAPO
- Circulation of draft advice: 20 December 2022

➤ Way forward

RUSSIAN INVASION OF UKRAINE

➤ Consideration of draft advice on market disturbances

- Work Programme of Year 7: Commitment to adopt advice
- Secretariat's questionnaire: 1 – 15 December 2022
- Replies to the questionnaire: APROMAR, CONXEMAR, SPFPO, EAPO
- Circulation of draft advice: 12 January 2023

➤ Way forward

COFFEE BREAK

➤ **BACK AT 17:15**

EUROPEAN MARKET OBSERVATORY FOR FISHERIES AND AQUACULTURE (EUMOFA)

➤ Consideration of draft advice on suggestions for 2023 work programme

- Work Programme of Year 7: Commitment to adopt advice
- Secretariat's questionnaire: 8 – 16 December 2022
- Replies to the questionnaire: APROMAR, FEAP, EAPO, SPFPO, Européche
- Circulation of draft advice: 12 January 2023

➤ Way forward

AWARENESS AND ROLE OF PRODUCER ORGANISATIONS (POS)

➤ Consideration of draft advice on the Role of Producer Organisations and awareness about the role of the CMO Regulation

- Action point of 19 September 2022 meeting: Draft advice on improving communication on the role of the CMO Regulation and of the POs
- Circulation of draft advice: 13 January 2023 (prepared by EAPO)

➤ Way forward

AOB, ACTION POINTS, END OF MEETING

- **AOB**
- **Summary of action points**
- **End of meeting**