



# EU Seafood Market

*MAC WG2, 26 January 2023*

## FinFish Study 2022

With the Finfish study we exemplify the need of a healthy seafood supply in the production of added value seafood within Europe

FinFish Study is available at [www.aipce-cep.org](http://www.aipce-cep.org)



# EU seafood processing industry

Total output value around **€32 Billion\***

Number of jobs around **116,000\***

Excluding logistics, warehousing, services, maintenance, equipment, et cetera

Important industry for remote areas and specific seafood specific regions

\* STECF AER Fish Processing 2021, edited by AIPCE-CEP

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## Main conclusions

EU seafood supply:



EU import dependency is high with 65% in 2021 (59% in 2019)

- EU production drop to around 3,500 kT
- Stable aquaculture production

### EU import dependence:



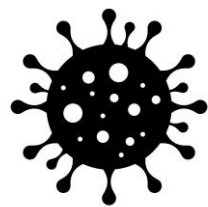
Salmon 99% (1,141 kT)



Cod 95% (891 kT)



Alaska Pollock 100% (808 kT)



CoronaVirus





# EU Seafood market

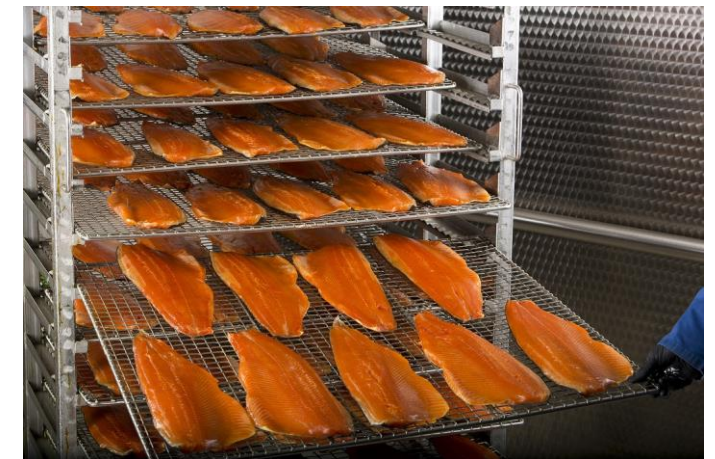
## Important to guarantee raw materials

Third country imports more and more important

- Focus on trade policy

The need to increase own EU production

- Optimization of utilization quota EU fisheries → ~75% in 2021
- Invest in aquaculture production



As processing industry, we want to keep and increase processing in the EU

# Thank you for your attention

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