

Working Group 1: EU Production

Draft Agenda

Thursday, 26 January 2023 (15:00 – 18:30 CEST)

NH Brussels EU Berlaymont

Interpretation in EN, ES, FR

14:00 Lunch

- **15:00** Welcome from the Chair, Sean O'Donoghue
- **15:05** Adoption of the agenda and of the last meeting's minutes (19.09.22)

15:10 Action points

• State-of-play of the action points of the last meeting - information

15:15 Economic Report on the EU Aquaculture Sector

- Presentation of the 2022 edition by Rasmus Nielsen, STECF EWG Chair
- Exchange of views

15:45 Annual Economic Report on the EU Fishing Fleet

- Consideration of draft advice on suggestions for 2023 edition
- Way forward

16:15 Russian Invasion of Ukraine

- Consideration of draft advice on market disturbances
- Way forward

16:45 Break

17:00 European Market Observatory for Fisheries and Aquaculture (EUMOFA)

- Consideration of draft advice on suggestions for 2023 work programme
- Way forward

17:45 Awareness and Role of Producer Organisations (POs)

- Consideration of draft advice on the role of Producer Organisations and awareness about the role of the CMO Regulation
- Way forward





18:20 AOB

- 18:25 Summary of action items
- 18:30 End of meeting

Networking dinner





Annotated Version

Туре	Item	Background	Purpose	Documents
Information	Economic Report on	Every two years, STECF publishes the report on the,	Presentation and exchange of	- <u>Report</u>
	the EU Aquaculture	which provides a comprehensive overview of the latest	views on the latest edition of the	
	Sector	information available on the production, economic	report.	
		value, structure and competitive performance of the		
		aquaculture sector at the national and EU level.		
Consideration	Annual Economic	The report is published every year by STECF, providing a	Consideration of draft advice	- STECF Reports
	Report on the EU	comprehensive overview on the structure and	with suggestions for potential	- 2022 MAC Advice
	Fishing Fleet	economic performance of EU fishing fleets. DG MARE	inclusion in the 2023 edition of	- Draft Advice (via email
		will be preparing the Terms of Reference for the STECF	the STECF report.	/ Members Area)
		Expert Working Group for the 2023 edition. Under the		
		Work Programme, the MAC committed to adopt advice.		
Consideration	Russian Invasion of	Following a large-scale military build-up and weeks of	Consideration of draft advice on	- Draft Advice (via email
	Ukraine	extreme tensions, on 24 February 2022, Russia	market disturbance due to the	/ Members Area)
		launched an invasion of Ukraine. The EU condemned	Russian invasion of Ukraine.	
		Russia's military aggression and has progressively		
		adopted packages of sanctions, while providing		
		assistance to Ukraine. The Management Team and the		
		Secretariat held informal exchanges with MARE A4 to		
		transmit information from individual members		
		concerning impacts on the market. Formal exchanges		
		with MARE took place at previous meetings. Under the		
		Work Programme of Year 7, the MAC committed to		
		adopt advice on the market disturbances.		
Consideration	EUMOFA	EUMOFA is a market intelligence tool on the EU	Consideration of draft advice on	- <u>2020 MAC Advice</u>
		fisheries and aquaculture sector, developed by COM.	suggestions of studies to be	- Draft Advice (via email
		Under the Work Programme of Year 7, the MAC	integrated in the Work	/ Members Area)
		committed to provide suggestions to DG MARE on	Programme of EUMOFA (2023).	



		topics (price structure analysis and thematic analyses)		
		to be integrated in the new Work Programme of		
		EUMOFA.		
Consideration	Awareness and Role	At the 19 September 2022 meeting, an EAPO	Presentation about the role of	- Presentation
	of Producer	representative delivered a presentation on the topic. It	Producer Organisations and how	- Draft Advice (via email
	Organisations	was agreed, as an action point, that under the draft	to raise awareness about the	/ Members Area)
		agenda of the next meeting, draft advice would be	CMO by EAPO representative.	
		considered.	Decision on way forward (e.g.,	
			draft of advice, specific actions,	
			none).	