



WORKING GROUP 1 – EU PRODUCTION

Sean O'Donoghue

Chair

Brussels, 29 January 2020

AGENDA

- **14:00** **Welcome from the Chair, Sean O'Donoghue**
- **14:05** **Adoption of the agenda and of the last meeting's minutes (02.09.19)**
- **14:10** **Action points of the last meeting**
- **14:15** **EUMOFA**
- **14:30** **STECF**
- **15:00** **EMFF**
- **15:15** **Landing Obligation**

· *Coffee break 15:30 - 15:45*

AGENDA

- **15:45** **DG MARE's Study – Evaluation of the marketing standards framework for fishery and aquaculture products**
- **16:30** **Focus Group on Marketing Standards**
- **17:00** **AOB**
- **17:05** **Summary of actions points**

- ***17:10 End of the meeting***

ACTION POINTS

EUMOFA:

- Advice sent to DG MARE on 30 September 2019
- Commission's reply on 28 October 2019

State Aid Framework:

- MAC letter sent to DG MARE on 9 October 2019
- Commission will not reply, since it was part of a public consultation
- Participation by WG1 Chair in Ipsos interview (10 December 2019)

STECF:

- The WG will propose an advice covering price data and aquaculture

Landing Obligation:

- The WG will follow-up on the topic

EMFF:

- The WG will follow-up on the topic

EUMOFA - EXCHANGE OF VIEWS ON THE COMMISSION'S REPLY

- **Consistency of First Sales Notes Data** – Accepted
- **Additional data on Aquaculture** – Partly Accepted
- **Data concerning consumption and expenditure** – Partly Accepted
- **Data available in a more timely manner** – Rejected
- **Website should not require professional-level skills** – Partly Accepted
- **Errors highlighted by users** – Rejected
- **Increasing training sessions** – Accepted
- **Advertising EUMOFA's value** – Accepted
- **Additional Price Studies** – Accepted
- **Yearly evaluation of the users** – Accepted

EUMOFA

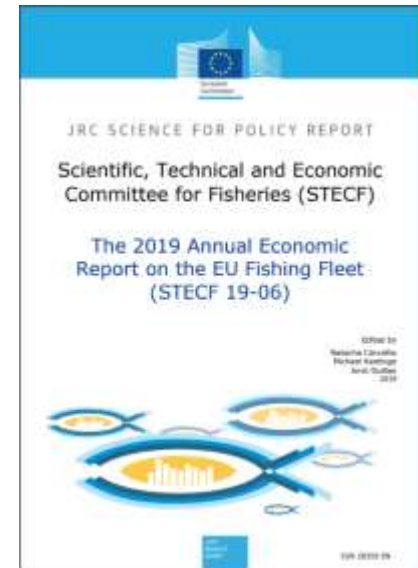
Future Work

- Identify Additional Price Studies
- Aquaculture data suggestions
- Advertising EUMOFA's value
- Follow up on training

STECF

The 2019 Annual Economic Report on the EU Fishing Fleet

- Presentation by Natacha Carvalho (JRC) STECF
Co Chair of the Report

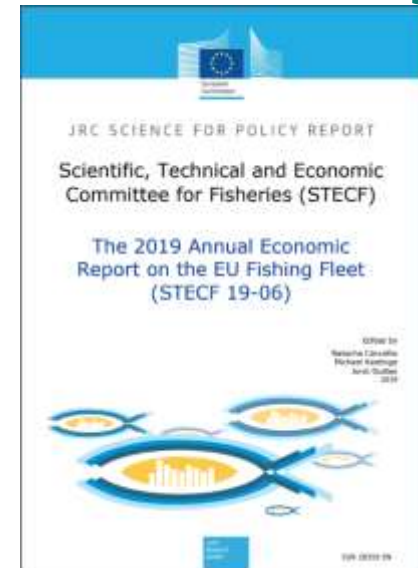


STECF

The 2019 Annual Economic Report on the EU Fishing Fleet

Future Work

- Attend Annual meeting as observer
- Follow up on price data



EMFF

Update on MAC Recommendations

- MAC Opinion adopted on 27 February 2019
- Commission's reply on 6 April 2019

Joint ACs Advice on EMFF funding for scientific research projects

- Letter sent on 5 December 2019
- Supported by BSAC, LDAC, MAC, NSAC, NWWAC, PELAC, and SWWAC
- Request that capital funding is provided under the EMFF specifically to ACs to carry out well defined costed projects of direct relevance to the ACs to adequately fulfil their advisory role under the CFP

EMFF – STATE OF PLAY

European Parliament

- Report adopted: 4 April 2019)
- Rapporteur: Francisco José Millán Mon (EPP, ES)
- Decision to open trilogues: 12 November 2019

Council

- Partial General Approach: 18 June 2019
- Special Council on Multiannual Financial Framework (MFF): 20 February 2020

Trilogues

- 19 November 2019 and 10 December 2019
- Next: 4 March and 30 March 2020

EMFF – COMPARISON EP POSITION WITH MAC ADVICE

EP position coincides with the MAC position on the following:

- 1. Avoid an overlapping between programming periods**
- 2. Reducing administrative burden**
- 3. Reference to fisheries and processing contributing to food security**
- 4. Storage Aid reintroduction**
- 5. PMPs continued financial support but not included in articles**
- 6. Control**

**Harmonise & Implement IT catch cert financial support
15% of the budget to control and data collection activities.**

EMFF – COMPARISON EP POSITION WITH MAC ADVICE

EP position coincides with the MAC position on the following:

- 7.** Promotion campaigns
- 8.** Aquaculture
- 9.** Value Chain and Marketing
- 10.** Processing
- 11.** Market intelligence
- 12.** Information, communication and publicity

Areas not covered by EP:

- 1.** Capital funding ACs
- 2.** Transitional arrangements

EMFF – COMPARISON COUNCIL POSITION WITH MAC ADVICE

Council position coincides with the MAC position on the following:

- 1.** Reducing administrative burden
- 4.** Storage Aid reintroduction
- 6.** Control
- 7.** Promotion campaigns
- 11.** Marketing intelligence
- 12.** Information, communication and publicity

Council position partially coincides with the MAC position on the following:

- 1.** Aquaculture
- 2.** Processing

EMFF – COMPARISON COUNCIL POSITION WITH MAC ADVICE

Council position does not coincide with the MAC position on the following:

- 1. Reference to fisheries and processing contributing to food security**
- 2. Value Chain and Marketing**

Areas not covered by Council:

- 1. Capital funding ACs**
- 2. Transitional arrangements**
- 3. PMPs continued financial support**

LANDING OBLIGATION

- **Review Markets Situation**
- **Future Work**
- **EC Request & Questionnaire on "Annual report on the implementation of the landing obligation 2019"**
 - **Deadline: 17 February 2020**

MARKETING STANDARDS

DG MARE's Study – Evaluation of the marketing standards framework for fishery and aquaculture products

- Presentation by Commission Representative

Exchange of Views

Future Work

Focus Group on Marketing Standards

- Exchange of views on future work
- Adoption of Terms of Reference



MARKETING STANDARDS FOCUS GROUP

Terms of Reference

- Assess the differences in conclusions reached by the MAC and the external consultant, particularly on quality standards
- Follow up on Commissions Staff Working Document
- Provide best practice examples on environmental, social, and economic sustainability criteria
- Provide, within the limits of the Focus Group, an overview of relevant surveys and studies
- Provide a set recommendations for WGI on four bullet points above

MARKETING STANDARDS FOCUS GROUP

Focus Group structure

Chairperson: Pim Visser

Secretariat: Pedro Reis Santos

Meetings

FG to set dates

Progress report May 27 WGI & final report September WGI

Composition of the Focus Group

Maintain the composition of the previous Focus Group on Marketing Standards and add NGOs (see table below)

MARKETING STANDARDS FOCUS GROUP

SECTOR	ORGANISATION
Primary producers catching sector	<ul style="list-style-type: none">- OPESCAYA- EAPO- Scottish Fishermen Federation- DPPO
Primary producers sector (aquaculture)	<ul style="list-style-type: none">- EMPA
Processors, traders, suppliers and retailers	<ul style="list-style-type: none">- ANFACO-CECOPESCA- AIPCE- CONXEMAR- ANCIT- Visfederatie
Member States (observers)	<ul style="list-style-type: none">- United Kingdom (Seafish)

Add NGOs

Names ?

AOB, ACTION POINTS, END OF MEETING

- AOB
- Summary of action points
- End of meeting