

## Initial Focus Group on Trade

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*Proposal for structure of report*

### **PART 1. The EU market for fish and fishery products.**

Overall structure of market by products and species. Trade balance for most important species (import share, EU production (fishery and aquaculture)).

*Sources:* EUMOFA market report; Fin Fish Study (AIPCE-CEP), FAO-report, other....

Key person: .....

### **PART 2. The EU Trade instruments.**

Total mapping of all instruments by basic characteristics and divided in 4 overall groups:

1. Trade defence instruments (Boeing/Airbus; Tyrkish trout...)
2. Preferential Agreements (FTA's, GSP/GSP+, EBA; EEA; OCT, AVS, Partnership Agreements etc.)
3. Quotas and import ceilings (*erga omnes* GATT-bound...)
4. Autonomous Tariff Quota (Reg. 2020/1706)

Characterized by: Trade measure; species/products covered, conditions for market access, country/rules of origin.

*Sources:* Access2markets, COM's trade overviews.etc.

Key person: .....

### **PART 3. EU trade instruments and their role and importance for the supply of the EU-market**

Analysis of selected species and products by combining information from PART 1 and 2.

*Most important species proposed by EAPO: Tuna, Flatfishes, Shrimps, Hake, Herring, Pollack, Cod)*  
*Also other species as they are used as substitute for EU caught species proposed by EAPO: This includes: Pangasius, alaska pollack, Tilapia*

10-years developments

Share of certified catches

Top EU Trade instruments by its supply to EU market

*Sources:* EU Com on trade statistics

Key person: .....