

The EU Seafood market



EU food balance

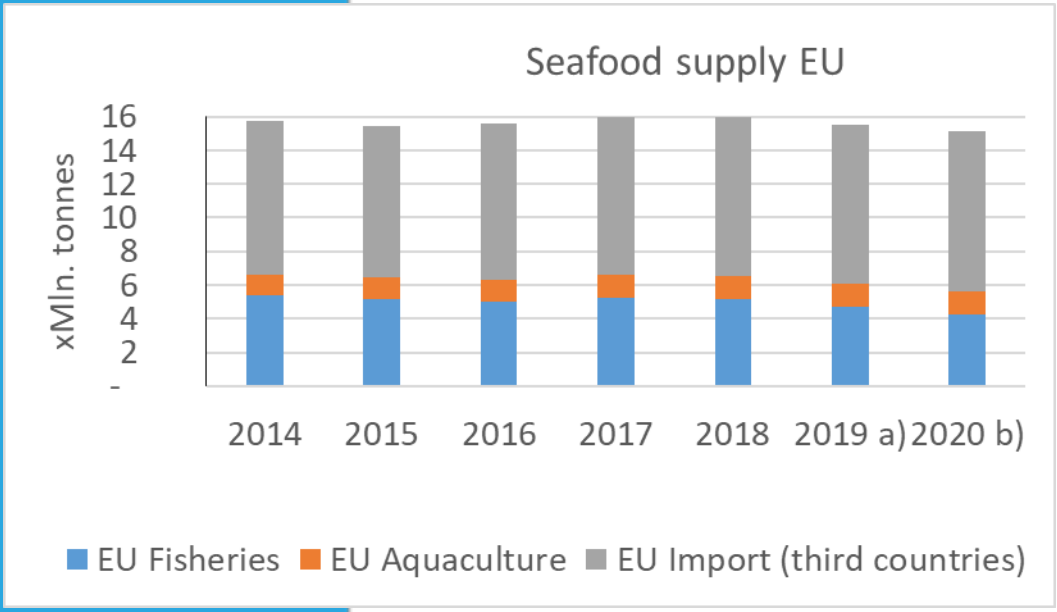


- Supply seafood in the EU:

EU domestic supply



EU import



Supply 2019:

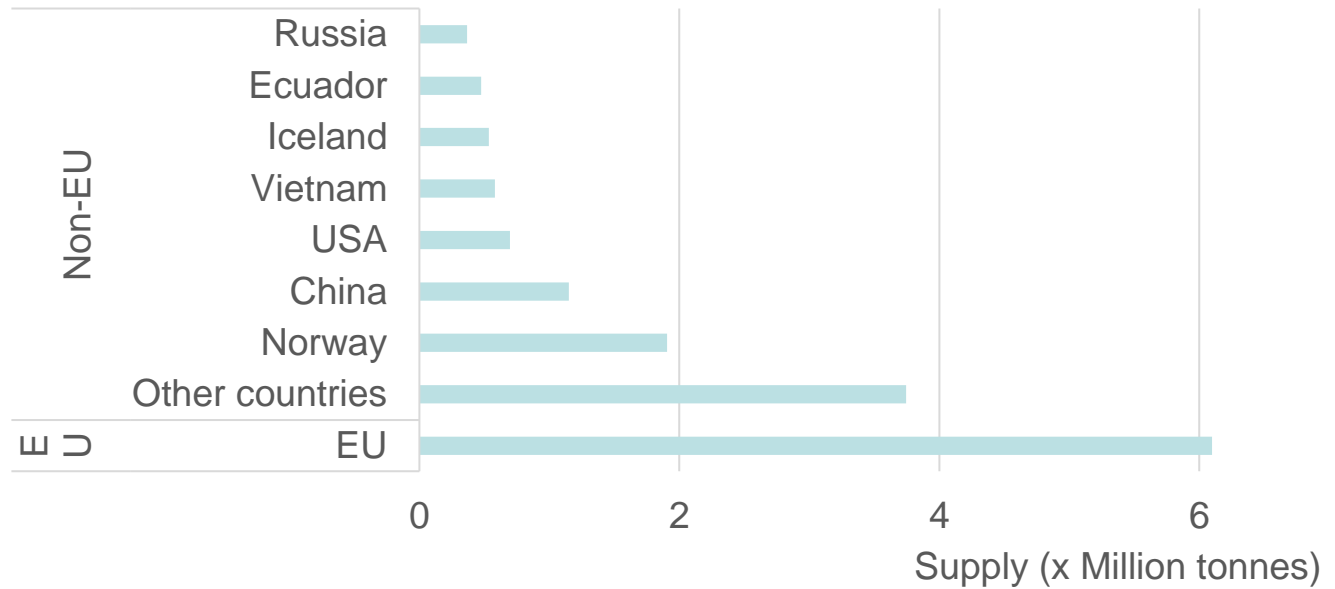
Import:	9.5	Mln. tonnes
EU Aquaculture:	1.4	Mln. tonnes
EU Fisheries:	4.7	Mln. tonnes
Total:	15.6	Mln. tonnes



EU food balance



EU Seafood supply 2019 (15.6 Million tonnes)

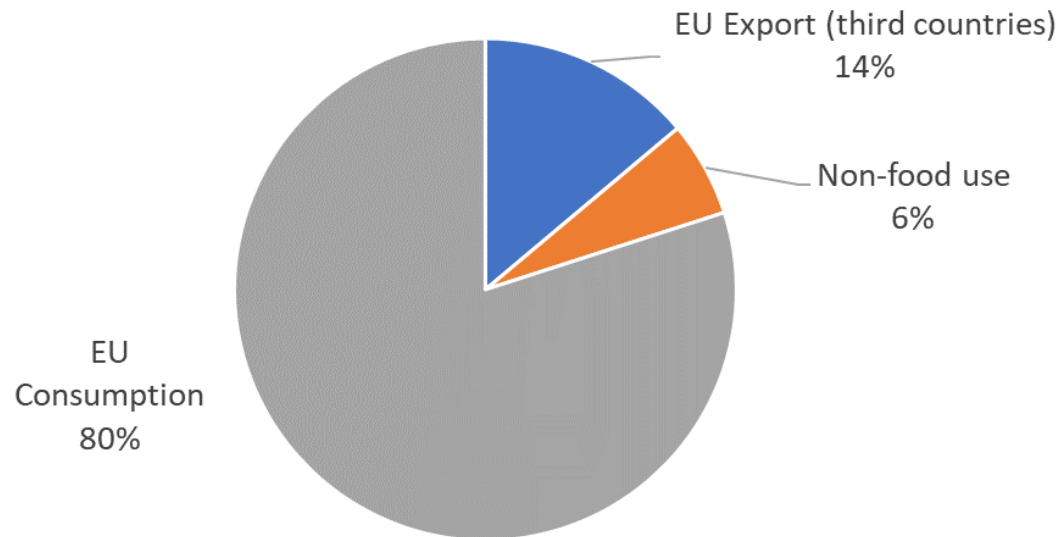


- EU supply: 6.1 Mln. tonnes
- Non-EU supply: 9.5 Mln. tonnes
 - Norway: 1.9 Mln. tonnes
 - China: 1.1 Mln. tonnes
 - USA: 0,7 Mln. tonnes

EU food balance



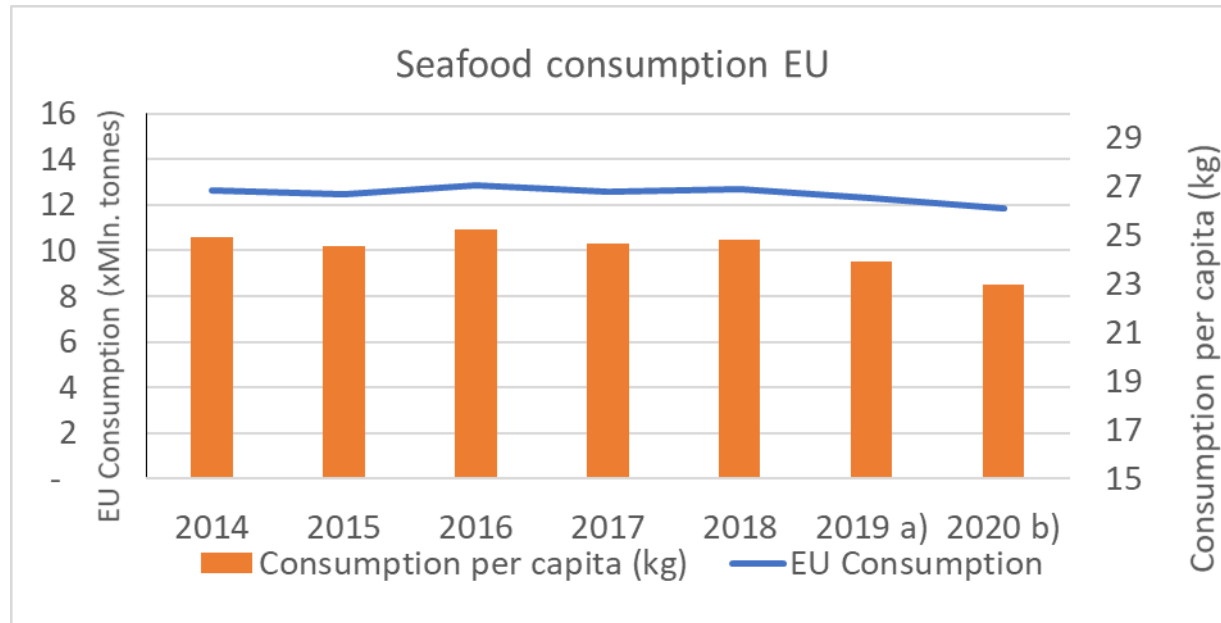
- Seafood use in the EU:



EU Consumption:	12.3 Mln. tonnes
Non food use:	1.0 Mln. tonnes
Export:	2.3 Mln. tonnes
Total:	15.6 Mln. tonnes



- EU Seafood consumption:



EU Seafood consumption: 12.3 Mln. tonnes
 Consumption per capita: 23.9 kg

Growing competition on seafood worldwide

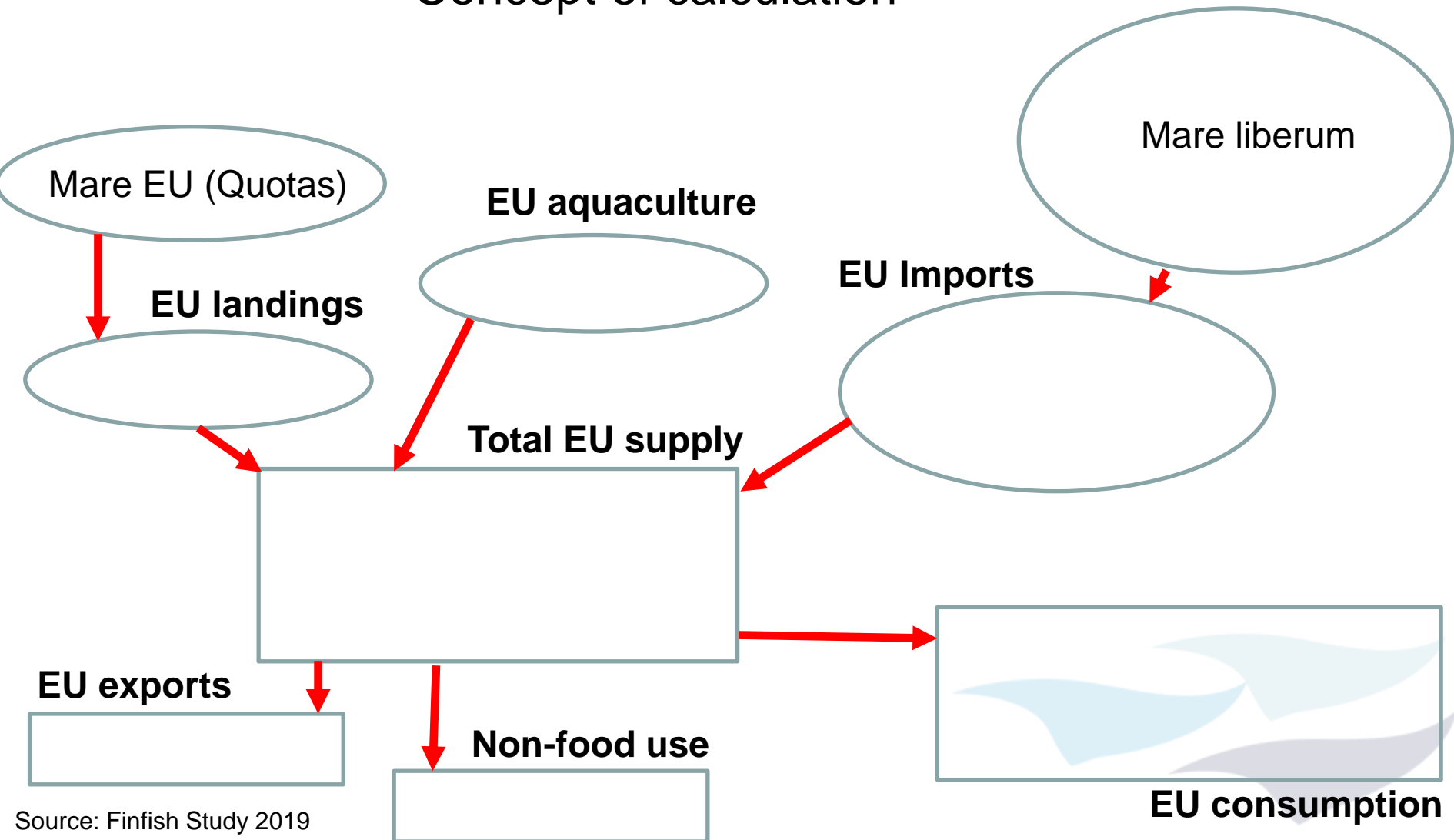


FinFish vs EUMOFA – Year 2018

	FinFish (xmln. ton)	EUMOFA (xmln. Kg)
Totale catches	5.2	5.3
-human consumption	4.2	4.0
-non-human consumption	1.0	1.3
Aquaculture	1.4	1.3
Total supply for consumption	5.5	5.3
Import third countries	9.4	9.4
Total supply	15.0	14.7
Export third countries	2.3	2.2
Total consumption	12.7	12.5

- **Non-human consumption**
- **Conversion factors**

- Concept of calculation



Example seafood

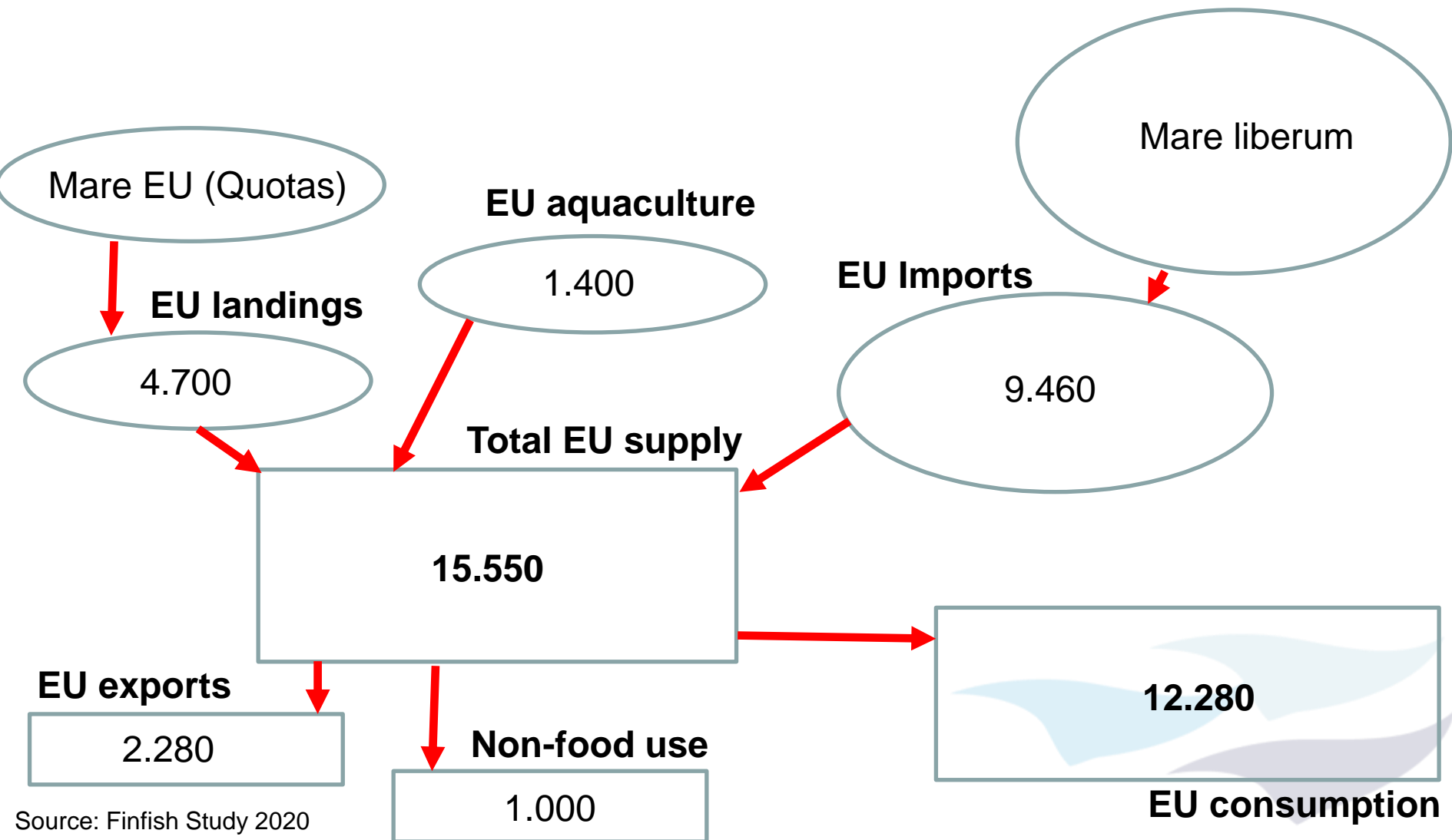


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EU-food balance seafood



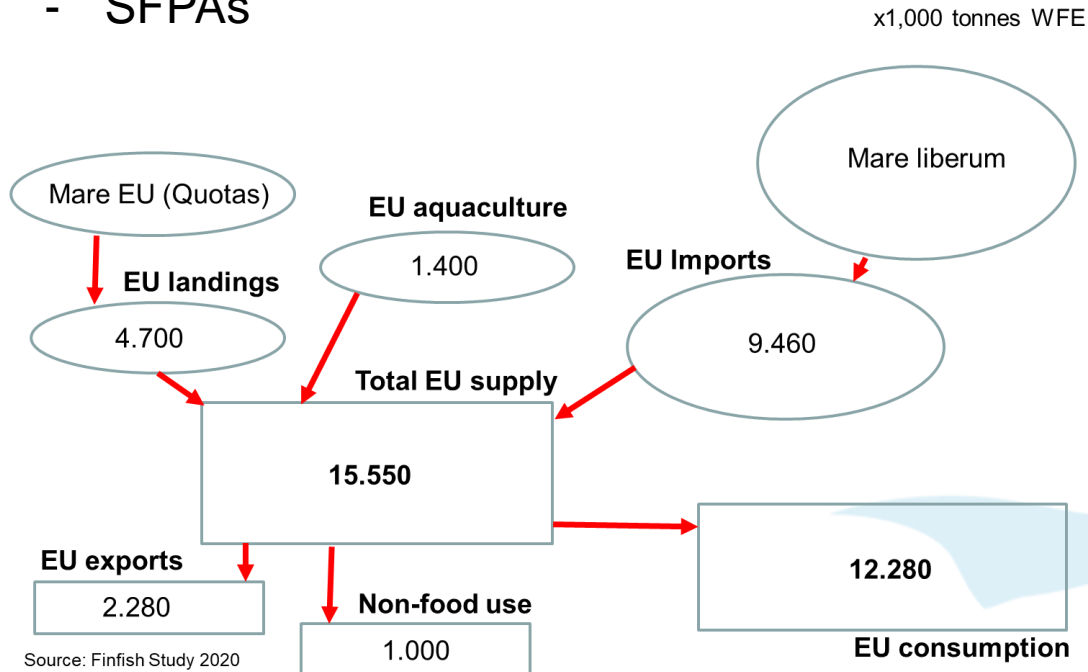
x1,000 tonnes WFE



EU-food balance seafood 2019

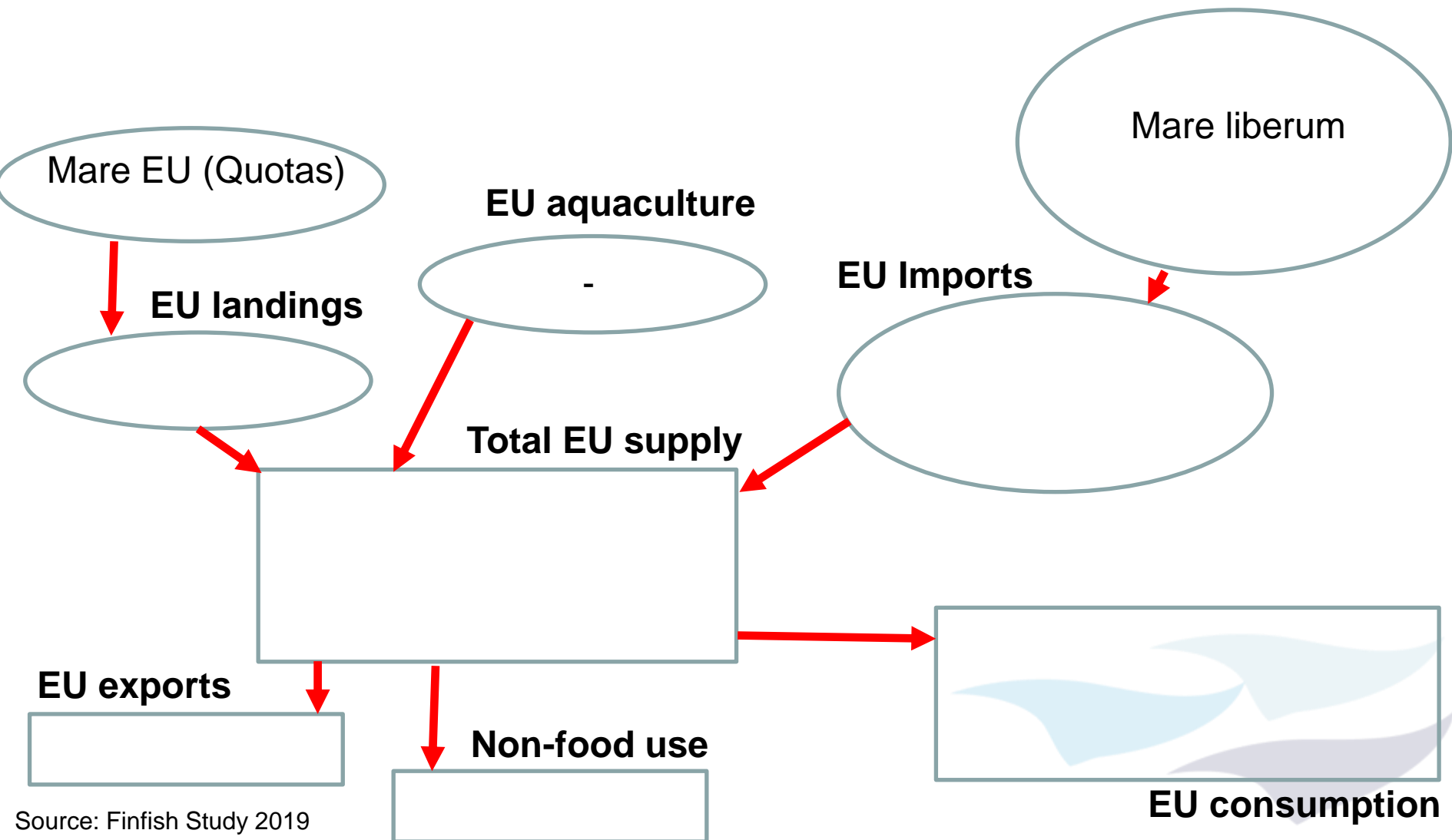
Examples policy instruments interacting:

- General Scheme of Preferences (GSP, GSP+, EBA)
- EEA agreement
- Bilateral FTA's
- Economic Partnership agreements
- ATQs
- SFPAs



EU-food balance specie 2019

x1,000 tonnes WFE



Source: Finfish Study 2019



An EU food-balance:

- Gives insights in the (changes in) EU-market for seafood product;
- Shows (changes in) EU-supply and consumption
- Gives insights on general level, but also on species level
- Can help in making policy decisions.

